

We are pleased to have helped two recent entrants to AIM structure their new share incentive arrangements:

For ***Cosentino Signature Wines plc***, we worked with the company's lead US and UK lawyers to design an equity compensation plan aimed to both deliver a strong incentive to perform and assist with marketing the Company to potential investors.

Most recently, we have designed new Long Term Incentive and Deferred Bonus Plans for a ***media company*** whose shares were admitted to AIM in March 2006 and are currently working with several other companies planning an AIM admission later in the year.

For further information on how we can help your company design share incentives which meet your particular business needs and which will be supported by your shareholders or potential investors, please contact Robert Postlethwaite on 020 7470 8805 or rmp@postlethwaiteco.com. Please also e-mail us if you would like to receive a copy of our forthcoming ***Survey on AIM Company Share Plans***.