

The Employee Ownership Trustee Workshop

Governance, duties and confidence
for newly formed trustee boards



Are you a newly formed employee owned company and establishing your trustee board for the first time?

Or have you been an employee owned business for a while but feel a refresher for trustees on what the role involves would be beneficial?

Whatever your situation, our tailored and practical 2-3 hour bite sized EO trustee training workshop aims to introduce EOT trustees to what the role involves, providing practical guidance on how to get started and the kinds of issues that trustees should typically be engaging with.

This workshop would be suitable for trustees who are either new to the role or looking for a clearer idea of their existing responsibilities.

Taking place in person or online, content will be bespoke to your company and structure and will include:

✓ Short intro to EOTs and employee ownership in the UK

✓ What is the trustees' role?

✓ How is it different from the directors' role?

✓ Who are the trustees?

✓ How do trustees make decisions?

✓ What are the trustees' legal duties?

✓ A typical trustee meeting agenda

✓ High level look at company accounts

✓ Practical examples of matters the trustees should, and should not, be considering

✓ What to do if the trustees find it hard to reach a consensus?



About Postlethwaite Solicitors

Trusted experts in employee ownership

100% employee-owned, boutique legal practice specialising in employee share schemes and employee ownership in the UK since 2003.

We've helped over 210 companies across a broad range of sectors become owned by an EOT and a far greater number set up other forms of employee share ownership. Our solicitors also act as independent trustees for several of our employee owned clients.

Ranked top in our field by Legal Guides, Chambers & Partners and Legal 500, we are specialist advisers to the Employee Ownership Association (eoa), are SRA regulated and proud to be B Corp certified.

Choosing to work with our dedicated team means placing your trust in proven expertise.

THE WORKSHOP TEAM



Robert Postlethwaite
Partner and Managing
Director



Hannah Tinsley
Solicitor



Sezen Komili
Trainee Solicitor

Contact us

To find out more on 'The Trustee Training Workshop' and to discuss your requirements contact us without cost or commitment via the details below.

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